



**Kingfish Limited**  
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16 October 2018

### **Kingfish Limited announces continuation of share buyback programme**

In accordance with Listing Rule 7.6.2, Kingfish announces its intention to continue its share buyback programme of Kingfish ordinary shares in compliance with section 65 of the Companies Act 1993.

The buyback programme is for the twelve month period commencing 1 November 2018 through to 31 October 2019 and allows for the purchase of up to 5% of the ordinary shares on issue (which is equivalent to a maximum of 9,700,000 shares).

As per the current Share Buyback Policy, Kingfish will only buy back shares if the discount to net asset value is not less than 8%.

A handwritten signature in black ink, appearing to read 'Alistair Ryan', is positioned above the printed name.

Alistair Ryan  
Chair  
**Kingfish Limited**