



Kingfish Limited  
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Takapuna, Auckland

## NOTICE TO NZX LIMITED

### LISTING RULE 7.12.1

#### KINGFISH LIMITED

1. This notice concerns those securities in Kingfish Limited that have been acquired on market by Kingfish Limited on **23 January 2018**
2. This notice has been provided by Kingfish Limited
3. Details of the acquisition are as follows:

|  |   |
|--|---|
| a) Class of Security and ISIN:                   | <b>Ordinary Shares - NZKFLE0001S0</b>                           |
| b) Number of Securities acquired:                | <b>50,000</b>   |
| c) Acquisition Price:                            | <b>\$1.3300</b>   |
| d) Payment Type:                                 | Cash payment  |
| e) Not applicable                                |   |
| f) Principal terms:                              | Same terms as those Ordinary Shares already on issue            |
| g) Percentage of the total Securities acquired:  | <b>0.0263%</b>  |
| h) Reason for acquisition:                       | Part of a share buyback programme announced on 16 October 2017  |
| i) Specific authority:                           | Director Resolution   |
| j) Any terms of the acquisition:                 | Not applicable  |
| k) Total number of Securities after acquisition: | <b>189,894,196</b><br>(Excl. treasury stock of <b>243,871</b> ) |
| l) Intentions for Securities acquired:           | Hold as Treasury Stock  |
| m) Date of acquisition:                          | <b>23 January 2018</b>  |

Alistair Ryan  
Chair  
Kingfish Limited