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Memorandum

To: Market Participants
From: NZX Client and Data Services
Date: 4 April 2017
Subject: Kingfish Limited ("KFLWD") - Final Exercise Date

Message:

Following the announcement by Kingfish Limited ("KFL") on Monday, 3 April 2017, NZX Regulation ("NZXR") advises that the final exercise date for the KFL warrants ("KFLWD") is Friday, 5 May 2017.

Any KFLWD warrants not exercised by Friday, 5 May 2017 will lapse and all rights in regards to them will expire.

The final day of trading in KFLWD will be Wednesday, 3 May 2017 prior to the warrants being halted and suspended at close of business.

KFLWD will be removed from the NZX Main Board from close of business on Friday, 5 May 2017.

Please contact NZX Client and Data Services on +64 4 496 2853 or cds@nzx.com with any queries.

ENDS