

<b>Kingfish Limited</b>	
<b>Results for announcement to the market</b>	
Reporting period	12 months to 31 March 2017
Previous reporting period	12 months to 31 March 2016

**The financial statements attached to this report have been audited by PricewaterhouseCoopers and are not subject to a qualification. A copy of the auditor's report applicable to the financial statements is attached to this announcement.**

	Current period NZ\$000; up/(down)%	Previous reporting period NZ\$000
Total net income from ordinary activities	27,430; (0.01)%,	27,433
Profit from ordinary activities after tax attributable to security holders	22,395; (0.66)%,	22,544
Net profit attributable to security holders	22,395; (0.66)%,	22,544

Dividend	Kingfish will pay a partially imputed quarterly dividend of 2.79cps as part of its distribution policy
Ex-dividend date	14 June 2017
Record date	15 June 2017
Dividend payment date	29 June 2017

Net asset value per share 31 March 2017: \$1.40