



Kingfish Limited  
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Takapuna, Auckland

## NOTICE TO NZX LIMITED

### LISTING RULE 7.12.1

#### KINGFISH LIMITED

1. This notice concerns those securities in Kingfish Limited that have been acquired on market by Kingfish Limited on **28 April 2017**
2. This notice has been provided by Kingfish Limited
3. Details of the acquisition are as follows:
  - a) Class of security: **Ordinary Shares**  
ISIN: **NZKFLE0001S0**
  - b) Number of securities acquired: **22,960**
  - c) Average consideration per security acquired: **\$1.2500**
  - d) Payment Type: Cash payment
  - e) Not applicable
  - f) Principal terms: Same terms as those ordinary shares already on issue
  - g) Percentage of the total securities acquired: **0.0146%**
  - h) Reason for acquisition: Part of a share buyback programme announced on 28 October 2016
  - i) Specific authority: Director Resolution
  - j) Any terms of the acquisition: Not applicable
  - k) Total number of securities after acquisition: **157,749,011**  
(Excl. treasury stock of **40,155**)
  - l) Intentions for shares acquired: Hold as Treasury Stock
  - m) Date of acquisition: **28 April 2017**
4. Please contact 09 489 7094 if you require further information.