



Kingfish Limited
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Takapuna, Auckland

NOTICE TO NZX LIMITED

LISTING RULE 7.12.1

KINGFISH LIMITED

1. This notice concerns those securities in Kingfish Limited that have been acquired on market by Kingfish Limited on **3 May 2017**
2. This notice has been provided by Kingfish Limited
3. Details of the acquisition are as follows:
 - a) Class of security: **Ordinary Shares**
ISIN: **NZKFLE0001S0**
 - b) Number of securities acquired: **25,000**
 - c) Average consideration per security acquired: **\$1.2600**
 - d) Payment Type: Cash payment
 - e) Not applicable
 - f) Principal terms: Same terms as those ordinary shares already on issue
 - g) Percentage of the total securities acquired: **0.0159%**
 - h) Reason for acquisition: Part of a share buyback programme announced on 28 October 2016
 - i) Specific authority: Director Resolution
 - j) Any terms of the acquisition: Not applicable
 - k) Total number of securities after acquisition: **157,669,011**
(Excl. treasury stock of **120,155**)
 - l) Intentions for shares acquired: Hold as Treasury Stock
 - m) Date of acquisition: **3 May 2017**
4. Please contact 09 489 7094 if you require further information.