



NEW ZEALAND'S EXCHANGE

QUOTATION NOTICE: NZX MAIN BOARD KINGFISH LIMITED ("KFLWE") WARRANTS

Company:	Kingfish Limited ("KFL")
Warrants Security Code:	KFLWE
ISIN:	NZKFLE0006S9
Details of Security to be Quoted:	Approximately 48,370,000 new warrants to subscribe for ordinary shares
Ratio (Warrants : Shares):	1 : 4
Exercise Price:	\$1.37 per Warrant, to be adjusted down for the aggregate amount per Share of any cash dividends declared on the Shares with a record date during the period commencing on the date of allotment of the Warrants and ending on the last Business Day before the final Exercise Price is announced by Kingfish.
Conversion Ratio of Warrants:	One ordinary share for each warrant held
Record Date:	Wednesday, 18 July 2018
Allotment Date:	Thursday, 19 July 2018
Last Trading Date:	Wednesday, 10 July 2019
Exercise Date:	Friday, 12 July 2019
Share Allotment Date:	Tuesday, 16 July 2019
Registrar:	Computershare Investor Services Limited ("RMLT")
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 23 July 2018
Expected Commencement of Trading on the NZX Main Board:	Friday, 20 July 2018

Mark Peterson
Chief Executive Officer
NZX Limited

2 July 2018