



Kingfish Limited
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29 January 2021

Announcement of Warrant Exercise Price (KFLWF) – Kingfish Limited

Kingfish Limited (Kingfish) wishes to advise all Kingfish Warrant Holders (KFLWF) that the final exercise price of the Kingfish warrants is **\$1.51**.

Further details regarding the exercise of the Kingfish warrants are attached to this announcement and will be emailed/mailed to all warrant holders today 29 January 2021.

/Ends

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