



## Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information (mandatory)				
Name of issuer	Kingfish Limited			
Class of Financial Product	Ordinary Shares			
NZX ticker code	KFL			
ISIN (If unknown, check on NZX website)	NZKFLE0001S0			
Name of Registry	Computershare			
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction		Non Renounceable Rights issue	
	Call		Bonus issue	X
Record date	12/11/2021			
Ex-Date (one business day before the Record Date)	11/11/2021			
Currency	NZD			
Section 3: Bonus issue (delete if not applicable)				
Number of Financial Products to be issued	Approximately 79,100,000 new warrants			
ISIN of security to be issued (if different from Ordinary Shares)	NZKFLE0011S9			
Minimum entitlement	N/A			
Entitlement ratio (for example 1 for 2)	New	1	Existing	4
Treatment of fractions	Rounded Up			
Subscription price	\$ Nil			
Allotment Date	15/11/2021			
Section 7: Authority for this announcement (mandatory)				
Name of person authorised to make this announcement	Wayne Burns			
Contact person for this announcement	Wayne Burns			
Contact phone number	09 484 0352			
Contact email address	enquire@kingfish.co.nz			
Date of release through MAP	18/10/2021			