



Kingfish Limited
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Auckland 0740

18 October 2021

NZX Limited

Notice of Offer

Kingfish Limited (NZX: KFL) (**Kingfish**) announced today that the company will undertake a pro rata (one warrant for every four shares held) issue of warrants to shareholders (**Offer**).

Pursuant to clause 19(1A) of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**) and to clause 20(1)(a) of Schedule 8 to the Financial Markets Conduct Regulations 2014 (**FMC Regulations**), Kingfish advises that:

1. The Offer will be made in reliance upon the exclusion in clause 19 of Schedule 1 to the FMCA and is giving notice under clause 20(1)(a) of Schedule 8 to the FMC Regulations.
2. As at the date of this notice, Kingfish is in compliance with:
 - a. the continuous disclosure obligations that apply to it in relation to Kingfish's quoted ordinary shares; and
 - b. its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the FMC Regulations.
3. As at the date of this notice, there is no information that is "excluded information" as defined in clause 20(5) of Schedule 8 of the FMC Regulations.

The Offer is not expected to have any effect or consequence on the control of Kingfish.

On behalf of
Kingfish Limited

Alistair Ryan
Chair