



Kingfish Limited
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18 July 2019

ISSUE OF SECURITIES

The following information is provided in accordance with Listing Rule 3.13.1

a) Class of security:	Ordinary Shares
ISIN:	NZKFLE0001S0
b) Number of ordinary shares issued:	41,889,557
c) Issue Price:	\$1.25
d) Payment:	Cash
e) Amount paid up:	Fully paid up
f) Principal terms:	Same terms as those ordinary shares already on issue.
g) Percentage of the total class of securities issued after the issue:	17.27%
h) Reason for the issue:	Shares issued upon the exercise of warrants (Exercise date: 12 July 2019).
i) Specific authority for the issue:	The terms of the issue of warrants
j) Terms or details of the issue:	Ordinary shares having the same rights and ranking equally with existing ordinary shares.
k) Total number of ordinary shares in existence after the issue:	242,501,259 (excluding treasury stock of 132,862)
l) n/a	
m) Date of issue:	18 July 2019

CONVERSION OF WARRANTS AT 18 July 2019:

The following details are provided for the purposes of listing rule 3.15.2

- a) 41,889,557 warrants have been converted into 41,889,557 ordinary shares
- b) n/a
- c) 6,478,976 warrants lapsed as they were not exercised on 12 July 2019

Wayne Burns– Corporate Manager
Kingfish Limited