



Kingfish Limited  
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**27 June 2019**

**ISSUE OF SECURITIES**

For the purposes of Listing Rule 3.13.1, Kingfish Limited advises that the following shares have been issued on 27 June 2019.

- |    |   |   |
|----|---|---|
| a) | Class of security and ISIN:   | Ordinary shares NZKFLE0001S0  |
| b) | Number of ordinary shares issued:                                     | 1,618,241   |
| c) | Issue Price:  | \$1.3841  |
| d) | Payment:  | Consideration satisfied pursuant to the Dividend Reinvestment Plan.<br><br>132,500 shares are issued from treasury stock and 1,485,741 by way of new shares issued. |
| e) | Amount paid up:   | Fully paid  |
| f) | Principal terms:  | Ordinary shares having the same rights and ranking equally with the existing ordinary shares.   |
| g) | Percentage of the total class of securities issued after the issue:   | 0.8062%   |
| h) | Reason for the issue:   | Issue of ordinary shares pursuant to the terms of the Dividend Reinvestment Plan.   |
| i) | Specific authority for the issue:                                     | Directors resolution and in accordance with Listing Rule 4.8.1  |
| j) | Terms or details of the issue:  | Ordinary shares having the same rights and ranking equally with the existing ordinary shares.   |
| k) | Total number of securities of the class in existence after the issue: | 200,716,564 ordinary shares (excluding treasury stock of 28,000)  |
| l) | Treasury stock:   | Not applicable  |
| m) | Date of issue:  | 27 June 2019  |

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Alistair Ryan – Chair  
Kingfish Limited