



Capital Change Notice

KFL – Notice of acquisition of securities

| Section 1: Issuer information | |
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| Name of issuer | Kingfish Limited |
| NZX ticker code | KFL |
| Class of financial product | Ordinary shares |
| ISIN (If unknown, check on NZX website) | NZKFLE0001S0 |
| Currency | NZD |
| Section 2: Capital change details | |
| Number issued/acquired/redeemed | 100,000 |
| Nominal value (if any) | n/a |
| Issue/Acquisition/redemption price per security | \$1.2190 |
| Nature of the payment (for example, cash or other consideration) | Cash |
| Amount paid up (if not in full) | \$ n/a |
| Percentage of total class of Financial Products issued/acquired/redeemed/ (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence) ¹ | 0.0293% |
| For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date) | Same terms as those ordinary shares already on issue. |
| Reason for issue/acquisition/redemption and specific authority for issue/acquisition/redemption/ (the reason for change must be identified here) | Part of a share buyback programme announced on 9 October 2023. |
| Total number of Financial Products of the Class after the issue/acquisition/redemption/Conversion (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue/acquisition/redemption . | 341,625,899 (Excl. treasury stock of 1,203,205) |
| In the case of an acquisition of shares, whether those shares are to be held as treasury stock | Hold as treasury stock |
| Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made | Director resolution |
| Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements) | Not applicable |
| Date of issue/acquisition/redemption ² | [22/07/24] |

¹ The percentage is to be calculated immediately before the issue, acquisition, redemption or Conversion.

² Continuous issuers using this form in reliance on Rule 3.13.2, please indicate the period during which the relevant issue/acquisition/redemptions were made (for example, 1 January 2019 to 31 January 2019).

Section 3: Authority for this announcement and contact person

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|---|-------------------------|
| Name of person authorised to make this announcement | Beverley Sutton |
| Contact person for this announcement | Wayne Burns |
| Contact phone number | 09 484 0352 |
| Contact email address | wayne@fisherfunds.co.nz |
| Date of release through MAP | [23/07/24] |