



Kingfish Limited
Phone +64 9 489 7094
Private Bag 93502
Takapuna, Auckland 0740

31 July 2024

KINGFISH SHARE ISSUE (WARRANT CONVERSION KFLWH)

On 26 July 2024, Kingfish warrant holders had the option to convert their warrants into ordinary Kingfish shares at an exercise price of \$1.26 per warrant.

On the exercise date 1,067,092 warrants out of a possible 83,105,144 warrants (1.28%) were converted into Kingfish ordinary shares.

The new shares were allotted to warrant holders on 31 July 2024. All new shares have the same rights as current Kingfish shares, including participating in the company's quarterly dividend policy.

The remaining 82,038,052 warrants which were not exercised have now lapsed, and all rights in regard to them have now expired.

The additional funds will be invested in Kingfish's current investment portfolio of stocks.

Ends

Wayne Burns
Corporate Manager
Kingfish Limited

Tel +64 9 489 7094