



Kingfish Limited  
Phone +64 9 489 7094  
Fax +64 9 489 7139  
Private Bag 93502  
Takapuna, Auckland 0740

10 June 2024

**Announcement of Warrant Exercise Price (KFLWH) – Kingfish Limited**

Kingfish Limited (Kingfish) wishes to advise all Kingfish Warrant Holders (KFLWH) that the final exercise price of the Kingfish warrants is **\$1.26**.

Further details regarding the Kingfish warrants, which have an exercise date of 26 July 2024, will be emailed/mailed to all warrant holders before the end of June 2024.

**Ends**

Wayne Burns  
Corporate Manager  
Kingfish Limited

Tel +64 9 489 7094