



Kingfish Limited
Phone +64 9 489 7094
Private Bag 93502
Takapuna, Auckland

KFL undiluted NAV as at 26/6/24 - \$1.3221

Date	26/6/2024	19/6/2024
KFL undiluted NAV	\$1.3221	\$1.3099
Share price close	\$1.17	\$1.19
Discount	12%	9%

The above net asset value (NAV) is unaudited and net of fees and tax.

The NAV per share is calculated after deducting treasury stock of 1,125,335 shares (acquired under the Kingfish buyback programme).

* The undiluted NAV excludes any impact on the NAV of the future exercise of warrants (KFLWH). At 26 June 2024, 83,105,144 warrants are on issue and may be exercised on 26 July 2024. The final exercise price of each warrant is \$1.26.

The five largest portfolio holdings at 26 June 2024 are approximately as follows:

Infratil	18%
Fisher & Paykel Healthcare	17%
Mainfreight	11%
Auckland International Airport	9%
Contact Energy	8%

BACKGROUND

Kingfish is a listed investment company that invests in quality growing New Zealand companies. The Kingfish portfolio is managed by Fisher Funds Management Ltd, a specialist investment manager with a track record of successfully investing in growth company shares. The aim of Kingfish is to offer investors competitive returns through capital growth and dividends, and access to a diversified portfolio of investments through a single tax efficient investment vehicle. Kingfish listed on NZX Main Board on 31 March 2004 and may invest in companies that are listed on a New Zealand stock exchange or unlisted companies.

Contact
Corporate Manager
Kingfish Limited
Tel +64 9 4840352