



Kingfish Limited  
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**KFL undiluted NAV as at 3/7/24 - \$1.3173**

Date	3/7/2024	30/6/2024
KFL undiluted NAV	\$1.3173	\$1.3094
Share price close	\$1.17	\$1.17
Discount	11%	11%

The above net asset value (NAV) is unaudited and net of fees and tax.

The NAV per share is calculated after deducting treasury stock of 603,042 shares (acquired under the Kingfish buyback programme).

\* The undiluted NAV excludes any impact on the NAV of the future exercise of warrants (KFLWH). At 3 July 2024, 83,105,144 warrants are on issue and may be exercised on 26 July 2024. The final exercise price of each warrant is \$1.26.

The five largest portfolio holdings at 3 July 2024 are approximately as follows:

Infratil	18%
Fisher & Paykel Healthcare	17%
Mainfreight	11%
Auckland International Airport	9%
Contact Energy	8%

**BACKGROUND**

Kingfish is a listed investment company that invests in quality growing New Zealand companies. The Kingfish portfolio is managed by Fisher Funds Management Ltd, a specialist investment manager with a track record of successfully investing in growth company shares. The aim of Kingfish is to offer investors competitive returns through capital growth and dividends, and access to a diversified portfolio of investments through a single tax efficient investment vehicle. Kingfish listed on NZX Main Board on 31 March 2004 and may invest in companies that are listed on a New Zealand stock exchange or unlisted companies.

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